



**NOTICE OF EARLY REDEMPTION  
TO THE NOTEHOLDERS AND THE PRINCIPAL PAYING AGENT**

EUR 50,000,000 3.500 per cent. Fixed to Floating Senior Preferred Notes due 22 December 2024

Series No.: 1, Tranche No.: 1  
(ISIN: XS2425290900 / Common code: 242529090)  
(the **Notes**)

issued by 365.bank, a. s. under its  
EUR 1,500,000,000 Debt Securities Issuance Programme  
(the **Programme**)

Bratislava, 6 November 2023

Notice is hereby given by 365.bank, a. s., with its registered seat at Dvořákovo nábrežie 4, 811 02 Bratislava, Slovak Republic, Identification No.: 31 340 890, registered in the Commercial Register of the Municipal Court Bratislava III, Section: Sa, File No. 501/B, LEI: 315700PLTAXHBH5P5J02 (the **Issuer**) to the Noteholders and the Principal Paying Agent that pursuant to § 6(4) (*Early Redemption at the Option of the Issuer*) of the Conditions of the Notes as set out in the Final Terms dated 20 December 2021 (to be read in conjunction with the set Terms and Conditions that apply to the Notes set forth in the Base Prospectus dated 12 October 2021 as supplemented by Supplement No. 1 dated 16 November 2021 (together the **Base Prospectus**) prepared by the Issuer in connection with the Programme) the Issuer will redeem the Notes in whole of the aggregate principal amount of EUR 50,000,000 (the **Call Redemption Amount**) together with the accrued interest to (but excluding) the Call Redemption Date (as defined below) on 22 December 2023 (the **Call Redemption Date**).

Payment of the Call Redemption Amount together with the accrued interest to (but excluding) the Call Redemption Date calculated by the Principal Paying Agent acting as the Calculation Agent will be made to the Paying Agent for credit to the accounts of the relevant account holders. The Notes are held in global form. Following redemption of the Notes in accordance with the usual procedures of Euroclear and Clearstream, the Notes will be cancelled by the Principal Paying Agent and delisted from the Luxembourg Stock Exchange.

For the purposes of meeting conditions to early redemption pursuant to § 6(10) (*Conditions to Early Redemption and Repurchase*) of the Conditions of the Notes, the Issuer hereby confirms that it obtained the prior permission of the Resolution Authority for the early redemption of the Notes in accordance with Articles 77 and 78a of the CRR.

This notice constitutes a notice of early redemption under § 6(6) (*Notice of Early Redemption*) of the Conditions of the Notes and notice of redemption under Clause 10.1 (*Notice of Redemption (call option)*) of the Paying Agency Agreement. Capitalised terms used herein and not otherwise defined will have the same meanings given to them in the Conditions of the Notes in conjunction with the Base Prospectus.

For further information, please contact:

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Yours sincerely,

**365.bank, a. s.**  
**(as the Issuer)**

represented by duly authorised signatories

By: \_\_\_\_\_

Name: Ladislav Korec, MBA, FCCA

Title: Member of the Board of Directors



By: \_\_\_\_\_

Name: Ing. Peter Hajko

Title: Member of the Board of Directors

