



**SUPPLEMENT NO. 1  
TO THE BASE PROSPECTUS DATED 25 JULY 2023**

**365.BANK, A. S.**

*(incorporated as a joint stock company under the laws of the Slovak Republic)*

**EUR 1,500,000,000**

**Debt Securities Issuance Programme**

This document constitutes a supplement (the **Supplement**) prepared pursuant to Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the **Prospectus Regulation**), to the base prospectus dated 25 July 2023 approved by the National Bank of Slovakia by its decision No. 100-000-551-389 to file No. NBS1-000-087-735 dated 7 August 2023 which became legally valid and effective on 9 August 2023 (the **Base Prospectus**).

The Base Prospectus was prepared by the issuer, 365.bank, a. s., with its registered seat at Dvořákovo nábrežie 4, 811 02 Bratislava, Slovak Republic, Identification No.: 31 340 890, registered in the Commercial Register of the Municipal Court Bratislava III, Section: Sa, File No. 501/B, LEI: 315700PLTAXHBHZZP5J02, BIC: POBNSKBAXXX (the **Issuer**), in respect of its EUR 1,500,000,000 debt securities issuance programme (the **Programme**) under which it may continuously or repeatedly issue (i) ordinary senior and unsecured notes and (ii) senior non-preferred notes for the purposes of fulfilment of the minimum requirements for own funds and eligible liabilities of the Issuer (jointly the **Notes**).

This Supplement constitutes a part of the Base Prospectus and shall be read together and in connection with the Base Prospectus. Terms with a capital letter not defined in this Supplement shall have the meaning given in the Base Prospectus.

The purpose of this Supplement is to update the Base Prospectus with information included in the interim condensed consolidated financial statements of the Issuer for 6 months ending 30 June 2023 in accordance with IAS 34 as adopted by the European Union (the **EU**).

This Supplement is subject to approval by the National Bank of Slovakia and subsequent disclosure under the Prospectus Regulation. The Issuer will request the National Bank of Slovakia to notify the *Commission de Surveillance du Secteur Financier*, Luxembourg (CSSF) as the competent authority of the Grand Duchy of Luxembourg, of its approval of this Supplement.

This Supplement will be available in electronic form in a separate section on the Issuer's website <https://365.bank/investors> as long as the Base Prospectus remains valid.

The date of this Supplement is 21 August 2023.

The Base Prospectus shall be amended and supplemented as follows:

**1. CHANGES IN SECTION 4.16 OF THE BASE PROSPECTUS “FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL SITUATION AND PROFITS AND LOSSES OF THE ISSUER”**

1.1 A new paragraph (d) shall be included after paragraph (c) as follows:

“(d) the interim condensed consolidated financial statements of the Issuer for 6 months ending 30 June 2023 prepared in accordance with IAS 34 as adopted by the EU.”

1.2 Third paragraph is supplemented at the end with the following text:

“The interim condensed consolidated financial statements of the Issuer for 6 months ending 30 June 2023 prepared in accordance with IAS 34 as adopted by the EU were reviewed under the International Standard on Review Engagements (ISRE) 2410 by KPMG Slovensko spol. s r.o., with its registered seat at Dvořákovo nábrežie 10, Bratislava 811 02, Slovak Republic, a member of the Slovak Chamber of Auditors (SKAU), SKAU licence No. 96.”

**2. CHANGES IN SECTION 12 OF THE BASE PROSPECTUS “DOCUMENTS INCORPORATED BY REFERENCE”**

2.1 A new paragraph (d) shall be included after paragraph (c) as follows:

“(d) the interim condensed consolidated financial statements of the Issuer for 6 months ending 30 June 2023 prepared in accordance with IAS 34 as adopted by the EU which is available at the following hyperlink:

[https://365.bank/media/uqmevgyu/en\\_kuz\\_6\\_2023\\_signed.pdf](https://365.bank/media/uqmevgyu/en_kuz_6_2023_signed.pdf)”

2.2 The penultimate paragraph is supplemented at the end with the following text:

“The interim condensed consolidated financial statements of the Issuer, together with the review report thereon, shall be incorporated by reference into, and form part of, the Base Prospectus.”

**Prominent statement concerning the right of withdrawal:**

- (a) a right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the Notes before this Supplement was published and where the Notes had not yet been delivered to the investors at the time when the significant new factor, such as the information included in this Supplement, arose;**
- (b) based on the above and in accordance with Article 23(2) of the Prospectus Regulation, a statement about the period in which investors can exercise their right of withdrawal in respect of all issues of the Notes before this Supplement was published has lapsed because all offers of the Notes have been closed and all relevant Notes delivered to the investors before this Supplement was published; consequently, no investor has any right of withdrawal in connection with this Supplement; and**
- (c) in connection with the right of withdrawal or any other queries, the investors may contact the Issuer at its registered office.**

**Issuer's Declaration**

The Issuer represented by Ladislav Korec, MBA, FCCA, Member of the Board of Directors and RNDr. Zuzana Žemlová, Member of the Board of Directors declares that it is solely responsible for the information provided in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of the knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

In Bratislava, on 21 August 2023.

365.bank, a. s.

Name: Ladislav Korec, MBA, FCCA

Title: Member of the Board of Directors

Name: RNDr. Zuzana Žemlová

Title: Member of the Board of Directors