

Standard form for the notification of Home Member State

HOME MEMBER STATE DISCLOSURE FORM

1.* Issuer Name: **365.bank, a. s.**

1.bis. Formerly known asⁱ:

2.* Registered office: **Dvořákovo nábrežie 4, 811 02 Bratislava, Slovak Republic**

3. LEIⁱⁱ: **315700PLTAXHBHZP5J02**

3.bis National company register numberⁱⁱⁱ:

4.* Home Member State^{iv}: **Slovak Republic**

5.* Triggering event^v: **Article 2(1)(i)(ii): Issuer of other securities**

Issuer of shares admitted to trading	article 2(1)(i)(i)
Issuer of debt securities denominated less than EUR 1,000 admitted to trading	article 2(1)(i)(i)
Issuer of other securities ^{vi}	article 2(1)(i)(ii)
Change of home Member State	article 2(1)(i)(iii)

6.* Member State(s) where the issuer's securities are admitted to trading^{vii}:

	Shares	Debt securities < 1000€	Other securities
Austria			
Belgium			
Bulgaria			
Croatia			
Cyprus			
Czech Republic			
Denmark			
Estonia			
Finland			
France			
Germany			
Greece			
Hungary			
Iceland			
Ireland			
Italy			
Latvia			
Liechtenstein			
Lithuania			
Luxembourg			EUR 50,000,000 3.500 per cent. Fixed to Floating Senior Preferred Notes due 2024 ISIN: XS2425290900

Malta			
Netherlands			
Norway			
Poland			
Portugal			
Romania			
Slovakia			
Slovenia			
Spain			
Sweden			
United Kingdom			

6. bis. Former home Member State (if applicable)^{viii}: **Not applicable**

7. NCAs the form is required to be filed with^{ix}:

National Bank of Slovakia, Slovakia
Commission de Surveillance du Secteur Financier, Luxembourg

8*. Date of notification: **8 February 2022**

9. Start date of 3 year period^x: **Not applicable**

10. Additional information^{xi}: **Not applicable**

11.* Contact details:

Issuer's address:

Dvořákovo nábrežie 4, 811 02 Bratislava, Slovak Republic

Person responsible within the issuer for the present notification: **František Zavadil**

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(* Mandatory information)